

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: ) Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Case No. 08-13555 (JMP)  
Debtors )  
-----X  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Centerbridge Special Credit Partners, L.P.  
Name of Transferee

SPCP Group, L.L.C.  
Name of Transferor

Name and Address where notices to transferee should be sent:

Lisa Murray  
375 Park Avenue  
13th Floor  
New York, NY 10152  
Phone number: 212-672-4617  
Fax number: 646-652-5342

**Case No. 08-13885**

Court Claim # (if known): 14959

Amount of Claim: \$3,586,924.82

Amount of Claim Transferred: \$1,542,377.67

Date Claim Filed: 09/17/2009

Debtor: Lehman Brothers Commodity Services Inc.

Scott Hopson  
Phone number: 212-672-4626  
Fax number: 212-672-5004 & 212-672-4526

With a copy to:

Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

SPCP Group, L.L.C., with offices located at Two Greenwich Plaza Greenwich, CT 06830 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Centerbridge Special Credit Partners, L.P., its successors and assigns, with offices located at 375 Park Avenue 12th Floor, New York, NY 10152 ("Buyer"), a ratable portion equal to \$1,542,377.67 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS COMMODITY SERVICES INC. docketed as Claim No. 14959 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13885 (JMP). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Commodity Services Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Commodity Services Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5th, day of May, 2011.

SELLER:

SPCP GROUP, L.L.C.

By: \_\_\_\_\_  
Name: Jennifer Poccia  
Title: Authorized Signatory

BUYER:

Centerbridge Special Credit Partners, L.P.

By: \_\_\_\_\_  
Name:  
Title:

### EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

SPCP Group, L.L.C., with offices located at Two Greenwich Plaza Greenwich, CT 06830 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Centerbridge Special Credit Partners, L.P., its successors and assigns, with offices located at 375 Park Avenue 12th Floor, New York, NY 10152 ("Buyer"), a ratable portion equal to \$1,542,377.67 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS COMMODITY SERVICES INC. docketed as Claim No. 14959 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13885 (JMP). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Commodity Services Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Commodity Services Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5th, day of May, 2011.

SELLER:

SPCP GROUP, L.L.C.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

BUYER:

Centerbridge Special Credit Partners, L.P.

By: Kimberly Terjanian  
Name: \_\_\_\_\_  
Title: **Kimberly Terjanian**  
**Authorized Signatory**

SCHEDULE I

PURCHASE PRICE CALCULATION

IA.	Lehman Brothers Commodity Services Transferred Claim Amount	\$1,542,377.67
1B.	Purchase Rate:	34%
IC.	Holdback Percentage:	0.00%
ID.	Purchase Price (IA x IB x IC):	\$524,408.41
2A	Lehman Brothers Holding Inc. Transferred Claim Amount:	\$1,561,879.50
2B.	Guarantor Purchase Rate:	20%
2C.	Holdback Percentage:	0.00%
2D.	Purchase Price (2A x 2B x 2C):	\$312,375.90
TOTAL (ID+2D)		<b>\$836,784.31</b>